IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Ref. Nos. 1635, 1701 & 1719
Debtors.	(Jointly Administered)
FTX TRADING LTD., et al., 1	Case No. 22-11068 (JTD)
In re:	Chapter 11

CERTIFICATION OF COUNSEL

I, Matthew R. Pierce, counsel to FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (the "<u>Debtors</u>"), hereby certify as follows to the best of my knowledge, information and belief:

- 1. On June 14, 2023, the Debtors filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the Motion of Debtors for Entry of an Order (I)(A) Establishing Deadlines for Filing Customer Proofs of Claim, (B) Approving Procedures for Submitting Proofs of Claim and (C) Approving the Form and Manner of Notice Thereof and (II) Granting Related Relief [D.I. 1635] (the "Motion").²
- 2. On June 24, 2023, the United States Trustee (the "<u>U.S. Trustee</u>") filed the *Limited Objection of the United States Trustee to Debtors' Motion to Establish Customer Bar Date* [D.I. 1701] (the "U.S. Trustee Objection).
- 3. On June 26, 2023, the Debtors filed the *Debtors' Reply in Support of Debtors'*Customer Bar Date Motion [D.I. 1719] (the "Debtors' Reply").

¹ The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

² Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to them in the Motion.

- 4. In addition, the Debtors received informal comments (the "<u>Informal Comments</u>") to the proposed form of order filed with the Motion from the Official Committee of Unsecured Creditors appointed in these chapter 11 cases (the "<u>Committee</u>").
- 5. To resolve the U.S. Trustee Objection and the Informal Comments, the Debtors have revised the proposed form of order (the "Revised Order"), a copy of which is attached hereto as **Exhibit A**. A copy of the Revised Order compared against the proposed form of order attached to the Motion is attached hereto as **Exhibit B**.
- 6. The Revised Order has been circulated to the U.S. Trustee and the Committee. The U.S. Trustee and the Committee have no objection to the entry of the Revised Order. Accordingly, the Debtors respectfully request that the Court enter the Revised Order at its earliest convenience.
- 7. In accordance with the Court's electronic order processing procedures, a clean copy of the Revised Order shall be uploaded to CM/ECF.

Dated: June 27, 2023

Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Matthew R. Pierce

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